UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re:

PATRIOT COAL CORPORATION, et al.,

Debtors.

BLACK DIAMOND COMMERCIAL FINANCE, LLC,

Plaintiff,

-against-

VIRGINIA CONSERVATION LEGACY FUND, INC. and ERP COMPLIANT FUELS, LLC,

Defendants.

VIRGINIA CONSERVATION LEGACY FUND, INC. and ERP COMPLIANT FUELS, LLC,

Counterclaim-Plaintiffs,

-against-

BLACK DIAMOND COMMERCIAL FINANCE, LLC,

Counterclaim-Defendant.

Chapter 11

Case No. 15-32450 (KLP)

Jointly Administered

Adv. Proc. No. 16-03105 (KLP)

STIPULATION ENTERING INTO EVIDENCE UNOPPOSED EXHIBITS

Stipulation by the Parties

This Stipulation Entering Into Evidence Unopposed Exhibits is entered into this 3rd day of June 2018, by and among Defendants/Counterclaim-Plaintiffs Virginia Conservation Legacy Fund, Inc. and ERP Compliant Fuels, LLC (collectively, "VCLF") and Black Diamond Commercial Finance, LLC ("Black Diamond") (together, the "Parties"), in the above-captioned adversary proceeding.

WHEREAS, the Parties appeared before this Court on June 1, 2018;

WHEREAS, the Court requested that the Parties enter into evidence by stipulation their unopposed exhibits;

THE PARTIES NOW, THEREFORE, STIPULATE AND AGREE, by their undersigned counsel, that:

1. The following exhibits shall be entered into evidence:

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
1			Draft Valuation of Patriot Coal Services LLC Black Lung Liabilities as of December 31, 2013, dated January 17, 2014	BDCF-00007688 - BDCF-00007751
2			Oliver Wyman, Actuarial Evaluation of Workers' Compensation Liability as of September 30, 2013, December 19, 2013 and December 31, 2013 for Midwest - Patriot Coal, dated January 30, 2014	BDCF-00007341 - BDCF-00007532
3			Oliver Wyman, Actuarial Evaluation of Workers' Compensation Liability as of September 30, 2013, December 18, 2013 and December 31, 2013 for West Virginia - Patriot Coal, dated January 30, 2014	BDCF-00007873 - BDCF-00008166
4			10/23/2015 Email from P. Potter to T. Clarke and others	VCLF-00183073 - VCLF-00183075

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
5			Oliver Wyman, Actuarial Evaluation of Workers' Compensation Liability as of September 30, 2014 and December 31, 2014 for Midwest - Patriot Coal, dated January 20, 2015	BDCF-00000038 - BDCF-00000225
6			Oliver Wyman, Actuarial Evaluation of Workers' Compensation Liability as of September 30, 2014 and December 31, 2014 for West Virginia - Patriot Coal, dated January 20, 2015	BDCF-00000226 - BDCF-00000517
7			Draft Valuation of Patriot Coal Services LLC Black Lung Liabilities as of December 31, 2014, dated February 5, 2015	BDCF-00000520 - BDCF-00000608
8			6/10/2015 Teneo Engagement Letter	VCLF-00023305 - VCLF-00023313
9			6/28/2015 Dial-in appointment	VCLF-00172923
10			7/24/2015 Dial-in appointment	VCLF-00173077
11			8/4/2015 Email from B. Murphy to T. Clarke and others	VCLF-00173115 - VCLF-00173116 VCLF-00126727 - VCLF-00126734
12			8/6/2015 Email from T. Clarke to J. McCoy and others	VCLF-00027564 - VCLF-00027568
13			8/6/2015 Email from J. McCoy to M. Johnson re: Fwd: Proposed Terms of ERP Compliant Fuels, LLC Membership and Operating Agreement 8-6-2015	
14			8/14/2015 Email from B. Murphy to T. Clarke	VCLF-00173139 - VCLF-00173142
15			Asset Purchase Agreement, dated August 16, 2015	
16			8/24/2015 Email from B. Murphy to P. Laud	TEN0013126 - TEN0013130
17			ERP Compliant Fuels, LLC presentation, dated August 27, 2015	BDCF-00025931 - BDCF-00025952
18			9/10/2015 Email from R. Kwasteneit to P. Potter	PWSP-00018388 - PSWP-00018389

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
20			9/15/2015 Email from J. McCoy to M. Johnson re: Proposed Terms of ERP Compliant Fuels, LLC Membership and Operating Agreement 8-6-2015	
21			9/15/2015 Email from J. McCoy to T. Darden re: Fwd: ERP Compliant Fuels Org Chart 091415	
26			9/18/2015 Email from J. McCoy to T. Darden	IM-00016827 - IM-00016828
27			9/19/2015 Email from J. McCoy to T. Darden	IM-00016845 - IM-00016857
29			9/18/2015 Email from J. McCoy to C. Worcester and Guy re: new US coal opportunity	
30			9/18/2015 Email from J. McCoy to R. McCormick re: TN Met Coal Project	(IM0202)
31			9/18/2015 Email from J. McCoy to A. Qalbani re: patriot deal	(IM0203)
33			9/20/2015 Email from R. Ehrlich to S. Deckoff and others	BDCF-00018511
34			9/20/2015 Email from R. Ehrlich to T. Clarke	BDCF-00018548 - BDCF-00018559
35			9/20/2015 Email from R. Lattouf to R. Ehrlich	BDCF-00018560
36			9/20/2015 Draft Commitment Letter	BDCF-00020504 - BDCF-00020508
37			9/20/2015 Email from R. Ehrlich to R. Silverman and others	BDCF-00082485
38			9/20/2015 Email from A. Harris to P. Potter	SRZ-00000034
39			9/20/2015 Email from B. Murphy to K. Miller	TEN0019455 - TEN0019456
40			Commitment Letter	BDCF-00028157 - BDCF-00028166
41			Motion for an Order, Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure and Section 105(A) of the Bankruptcy Code,	

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
			Approving Settlement Agreement by and Between Old Republic Insurance Company and the Debtors, <i>In re Patriot Coal Corp.</i> , Case No. 15-32450 (Dkt. No. 1350)	
42			9/21/2015 Email from J. McCoy to M. Johnson re: Tuesday	
43			9/22/2015 Email from R. Lattouf to R. Lattouf	BDCF-00020511 - BDCF-00020514
44			9/22/2015 Email from R. Lattouf to R. Lattouf	BDCF-00020515 - BDCF-00020592
45			9/22/2015 Email from J. McCoy to F. Wendt re: VCLF Patriot Update 9/21/2015	
46			9/22/2015 Email from J. McCoy to T. Darden re: VCLF Patriot Update 9/21/2015	
47			9/23/2015 Email from J. McCoy to S. Humphrey re: VCLF Patriot Update 9-21-2015	
48			9/25/2015 Email from J. McCoy to T. Darden re: Fwd: Patriot - ERP Business Plan - DRAFT FOR REVIEW	
49			9/26/2015 Email from P. Potter to A. Harris	SRZ-00000074 - SRZ-00000075
50			9/30/2015 Email from J. McCoy to V. Mutolo, K. Miller re: Fwd: Patriot - ERP Business Plan - DRAFT FOR REVIEW	(IM0342)
51			9/30/2015 Email from J. McCoy to K. Miller re: Patriot - ERP Business Plan - DRAFT FOR REVIEW	
52			10/2/2015 Email from J. McCoy to D. Williams re: Patriot Trial	
53			10/7/2015 Email from T. Clarke to R. Ehrlich	BDCF-00041379 - BDCF-00041380
54			10/7/2015 Email from A. Troop to T. Clarke	TEN043407

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
55			10/9/2015 Email from S. Deckoff to R. Ehrlich	BDCF-00043975 - BDCF-00043976
56			10/9/2015 Email from S. Deckoff to K. McCoy	BDCF-00043994 - BDCF-00043995
57			12/09/2015 Email from M. Collins to B. Murphy and others	VCLF-00013925 - VCLF-00013940
59			10/10/2015 Email from S. Deckoff to K. McCoy	VCLF-00020195
61			Draft Amended and Restated Asset Purchase Agreement, dated 10/13/2015	BDCF-00078414 - BDCF-00078500
62			10/13/2015 Email from P. Potter to T. Clarke	VCLF-00174166 - VCLF-00174167
63			10/13/2015 Email from T. Clarke to P. Potter	VCLF-00174172 - VCLF-00174173
64			10/13/2015 Email from T. Clarke to A. Troop	VCLF-00174183 - VCLF-00174186
65			Order Approving Settlement Agreement By and Between Old Republic Insurance Company and the Debtors, <i>In re Patriot Coal Corp.</i> Case No. 15-32450 (Dkt. No. 1640)	
66			10/14/2015 McCoy Text messages report	(excerpt of VCLF- 00123846)
67			10/14/2015 Email from J. McCoy to R. Newton	IM-00018626 - IM-00018637
68			10/14/2015 Email from J. McCoy to G. Chamblee re: Revised Federal 13 Week Cash Plan 10-11-2015	
69			10/15/2015 Email from J. McCoy to M. Loreman re: Non-binding proposal to provide marketing services and inventory/receivables financing	(IM0548)
72			10/15/2015 Email from F. Kwok to M. Mueller	PWSP-00056197
73			10/15/2015 Email from P. Potter to T. Clarke and others	VCLF-00174775 - VCLF-00176776

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
74			10/15/2015 Email from D. Baxter to T. Clarke	VCLF-00174798 - VCLF-00174800
75			10/15/2015 Email from T. Clarke to P. Potter	VCLF-00175456 - VCLF-00175457
76			10/15/2015 Email from M. Loreman to J. McCoy re: Non- binding proposal to provide marketing services and inventory/receivables financing	IM0546
77			Draft Amended and Restated Asset Purchase Agreement, dated 10/16/2015	BDCF-00050049 - BDCF-00050123
78			10/16/2015 Email from T. Clarke to P. Potter	SRZ-00004236 - SRZ-00004240
79			10/16/2015 Email from T. Clarke to P. Potter	VCLF-00175529 - VCLF-00175531
80			10/16/2015 Email from K. McCoy to P. Potter	VCLF-00175574 - VCLF-00175575
81			Draft Amended and Restated Asset Purchase Agreement, dated 10/19/2015	BDCF-00054055 - BDCF-00054131
84			10/19/2015 Email from J. McCoy to K. McCoy and others	VCLF-00076894 - VCLF-00076898
85			10/19/2015 Email from M. Loreman to J. McCoy re: Non- binding proposal to provide marketing services and inventory/receivables financing	
86			10/19/2015 Email from J. McCoy to D. Turner re: mining complex org chart	
87			10/19/2015 Email from J. McCoy to K. McCoy, T. Clarke re: Non- binding proposal to provide marketing services and inventory/receivables financing	IM0628
88			Draft Amended and Restated Asset Purchase Agreement, dated 10/20/2015	BDCF-00062842 - BDCF-00062916

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
89			Draft Amended and Restated Asset Purchase Agreement, dated 10/20/2015	BDCF-00066943 - BDCF-00067019
90			10/23/2015 Email from R. Ehrlich to H. Gravenhorst	BDCF-00082513 - BDCF-00082515
91			10/20/2015 Email from P. Potter to R. Kwasteneit	IM-00011856 - IM-00011857
95			10/20/2015 Appointment re: Patriot/VCLF: A&R Asset Purchase Agreement	VCLF-00177668
96			10/21/2015 Email from A. Harris to P. Potter	BDCF-00066686 - BDCF-00066691
97			10/21/2015 Email from P. Potter to D. Baxter and others	PWSP-00063467 - PWSP-00063472
98			10/21/2015 Email from A. Harris to P. Potter	PWSP-00065859 - PWSP-00065862
99			10/21/2015 Email from A. Harris to D. Baxter, E. Monahan	SRZ-00011141 - SRZ-00011145
100			10/21/2015 Email from B. Murphy to R. Ehrlich	TEN0028618 - TEN0028620
101			10/22/2015 Email from B. Murphy to R. Lattouf	BDCF-00076221 - BDCF-00076224
103			10/22/2015 Email from B. Murphy to T. Clarke	TEN0028715
104			10/22/2015 Email from Z. Messenger to B. Murphy	TEN0032566 - TEN0032567
105			10/22/2015 Email from Z. Messenger to B. Murphy	TEN0032568 - TEN0032569
106			10/22/2015 Email from P. Potter to C. Mirick and others	VCLF-00182731 - VCLF-00182732
107			10/22/2015 Email from P. Potter to T. Clarke	VCLF-00182833 - VCLF-00182835
108			10/22/2015 Email from B. Murphy to T. Clarke	VCLF-00182954
109			10/23/2015 Email from T. Clarke to R. Ehrlich	BDCF-00076276 - BDCF-00076278
110			10/23/2015 Email from T. Clarke to J. Fontana, R. Ehrlich and others	BDCF-00076285 - BDCF-00076287

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
111			10/23/2015 Email from H. Gravenhorst to T. Clarke	BDCF-00076338 - BDCF-00076340
112			10/23/2015 Email from D. Baxter to M. Collins and others	BDCF-00076344 - BDCF-00076345
113			10/23/2015 Email from H. Gravenhorst to T. Clarke	BDCF-00076458 - BDCF-00076460
115			10/23/2015 Email from H. Gravenhorst to T. Clarke	BDCF-00076502 - BDCF-00076504
116			10/23/2015 Email from H. Gravenhorst to T. Clarke	BDCF-00076508 - BDCF-00076510
117			10/23/2015 Email from H. Gravenhorst to T. Clarke	BDCF-00076511 - BDCF-00076513
118			10/23/2015 Email from R. Lattouf to Z. Messenger	BDCF-00076597 - BDCF-00076598
119			10/23/2015 Email from R. Ehrlich to H. Gravenhorst	BDCF-00082510 - BDCF-00082512
120			10/23/2015 Email from R. Ehrlich to H. Gravenhorst	BDCF-00082516 - BDCF-00082518
121			10/23/2015 Email from R. Ehrlich to H. Gravenhorst	BDCF-00082519 - BDCF-00082521
122			10/23/2015 Email from R. Ehrlich to H. Gravenhorst	BDCF-00082522 - BDCF-00082524
123			10/23/2015 Email from R. Ehrlich to H. Gravenhorst	BDCF-00082525 - BDCF-00082528
124			10/23/2015 Email from P. Potter to R. Kwasteneit	KE_BD_0002431
125			10/23/2015 Email from T. Clarke to J. Fontana and others	TEN0028733 - TEN0028737
126			10/23/2015 Email from J. McCoy to M. Loreman	TEN0032586
129			10/23/2015 Email from M. Madden to B. Murphy	TEN0032607 - TEN0032608
133			10/23/2015 Email from T. Clarke to K. McCoy and others	VCLF-00087583 - VCLF-00087584
134			10/23/2015 Email from K. McCoy to J. McCoy	VCLF-00087672 - VCLF-00087673
135			10/23/2015 Email from T. Clarke to P. Potter and others	VCLF-00087800 - VCLF-00087801

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
136			10/23/2015 Email from B. Murphy to P. Potter and others	VCLF-00087804 - VCLF-00087807
137			10/23/2015 Email from M. Loreman to M. Collins	VCLF-00088150
138			10/23/2015 Email from T. Clarke to P. Potter	VCLF-00182964 - VCLF-00182966
139			10/23/2015 Dial-in appointment	VCLF-00183016
140			10/23/2015 Email from P. Potter to T. Clarke and others	VCLF-00183080 - VCLF-00183082
141			10/23/2015 Email from K. McCoy to P. Potter	VCLF-00183194
142			10/23/2015 Email from P. Potter to K. McCoy	VCLF-00183195
143			10/23/2015 Email from K. McCoy to P. Potter	VCLF-00183196
144			10/23/2015 Email from M. Collins to J. McCoy re: Message from Tom	IM0691
145			10/23/2015 Email from M. Loreman to J. McCoy re: call	
146			10/23/2015 Email from J. McCoy to S. Mundra, G. Chandak re: Non- binding proposal to provide marketing services and inventory/receivables financing	
147			10/23/2015 Email from A. Rosen to S. Levine, G. Crandall re: Patriot - confidential privileged work product	
148			10/23/2015 Email from R. Ehrlich to H. Gravenhorst re: FW: Summary of ERP Facilities	
149			10/23/2015 Email from R. Ehrlich to H. Gravenhorst re: Summary of ERP Facilities	
150			10/23/2015 Email from H. Gravenhorst to T. Clarke re: Summary of ERP Facilities	BDCF-00076338 - BDCF-00076340
151			10/23/2015 Email from M. Loreman to J. McCoy re: Fw: call	

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
152			10/23/2015 Email from J. McCoy to M. Collins re: Message from Tom	
153			10/23/2015 Email from J. McCoy to V. Mutolo re: United	
154			10/23/2015 Email from R. Ehrlich to H. Gravenhorst re: Summary of ERP Facilities	
155			10/23/2015 Email from J. McCoy to S. Mundra, G. Chandak re: Non- binding proposal to provide marketing services and inventory/receivables financing	IM0707
156			10/23/2015 Email from M. Loreman to J. McCoy re: Fw: call	IM0699
157			10/24/2015 Email from S. Deckoff to R. Ehrlich	BDCF-00077192
158			10/24/2015 Email from R. Ehrlich to T. Clarke	BDCF-00077196
159			10/24/2015 Email from S. Deckoff to M. Moreno	BDCF-00082156
162			10/24/2015 Email from T. Clarke to K. McCoy	TEN0032667 - TEN0032670
165			10/24/2015 Email from R. Ehrlich to T. Clarke	VCLF-00088391
166			10/24/2015 Email from R. Ehrlich to T. Clarke	VCLF-00088393
169			10/24/2015 Email from K. McCoy to P. Potter and others	VCLF-00183280 - VCLF-00183283
176			10/24/2015 Email from T. Clarke to P. Potter	VCLF-00183565 - VCLF-00183568
178			10/25/2015 Email from R. Ehrlich to S. Deckoff	BDCF-00077216 - BDCF-00077218
179			10/25/2015 Email from A. Harris to P. Potter	BDCF-00077252 - BDCF-00077253
180			10/25/2015 Email from P. Potter to A. Harris	BDCF-00077254 - BDCF-00077263
181			10/25/2015 Email from A. Harris to P. Potter	BDCF-00077290 - BDCF-00077293

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
182			10/29/2015 Email from P. Potter to A. Harris	BDCF-00077403 - BDCF-00077404
183			10/24/2015 Email from P. Keary to B. Murphy	TEN0032686
184			10/25/2015 Investment Memorandum from G. Chandak to ERP Complaint Fuels, LLC	VCLF-00090077
185			10/25/2015 Investment Memorandum from G. Chandak to ERP Complaint Fuels, LLC	VCLF-00154825
186			10/24/2015 Email from P. Potter to T. Clarke and others	VCLF-00183514 - VCLF-00183518
187			10/25/2015 Email from P. Potter to T. Clarke	VCLF-00183526 - VCLF-00183527
188			10/25/2015 Email from T. Clarke to P. Potter	VCLF-00183538 - VCLF-00183540
189			10/25/2015 Email from P. Potter to T. Clarke	VCLF-00183544 - VCLF-00183546
190			10/25/2015 Email from P. Potter to T. Clarke	VCLF-00183547 - VCLF-00183549
191			10/25/2015 Email from P. Potter to T. Clarke	VCLF-00183554 - VCLF-00183556
192			10/25/2015 Email from T. Clarke to P. Potter	VCLF-00183573 - VCLF-00183574
193			10/25/2015 Email from P. Potter to T. Clarke	VCLF-00183615 - VCLF-00183620
194			10/25/2015 Email from T. Clarke to P. Potter	VCLF-00183651 - VCLF-00183657
195			10/25/2015 Email from W. Sullivan to A. Troop	VCLF-00183705 - VCLF-00183707
196			10/25/2015 Email from P. Potter to A. Troop and others	VCLF-00183759 - VCLF-00183760
197			10/25/2015 Email from C. Mirick to P. Potter and others	VCLF-00183777 - VCLF-00183778
198			10/25/2015 Email from P. Potter to C. Mirick, D. Baxter	VCLF-00183900 - VCLF-00183904
199			10/25/2015 Email from P. Potter to T. Clarke, K. McCoy	VCLF-00183962 - VCLF-00183963

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
200			10/26/2015 Email from T. Clarke to G. Chandak	IM-00029415 - IM-00029433
201			10/26/2015 Email from D. Baxter to S. Levine and others	PWSP-00075733 - PWSP-00075735
202			10/26/2015 Email from T. Clarke to _Print Box	VCLF-00090663 - VCLF-00090702
203			10/26/2015 Email from J. McCoy to M. Collins	VCLF-00090777 - VCLF-00090778
204			10/26/2015 Email from M. Collins to K. McCoy and others	VCLF-00090780 - VCLF-00090820
206			10/26/2015 Email from P. Potter to C. Mirick and others	VCLF-00185523 - VCLF-00185526
207			10/26/2015 Email from T. Clarke to J. McCoy	VCLF-00187508
209			10/26/2015 Email from J. McCoy to sm@mundraholdings.com re: Fwd: Chandak Agreement	
210			10/26/2015 Email from G. Chandak to S. Mundra re: Fwd: Chandak Agreement	
211			10/25/2015 Email from J. McCoy to G. Chandak and others re: Fwd: Patriot/VCLF: Structure Chart	
212			10/26/2015 Email from J. McCoy to G. Woodruff and others re: Fwd: 2.5MM each guarantee	
213			10/26/2015 Email from J. McCoy to G. Woodruff and others re: Fwd: 2.5MM each guarantee	
214			10/27/2015 Email from P. Potter to R. Kwasteneit	KE_BD_0002354 - KE_BD_0002355
215			Promissory Note, Earnout Agreement and Security Agreement	KE_BD_0007124 - KE_BD_0007143
217			10/27/2015 Equity Investment Term Sheet	TEN0048605 - TEN0048608
218			10/27/2015 Assignment and Assumption Agreement	VCLF-00010900 - VCLF-00010910

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
219			10/27/2015 Email from B. Murphy to J. McCoy and others	VCLF-00097678
220			Final Amended and Restated Asset Purchase Agreement, dated October 27, 2015	VCLF-00102359 - VCLF-00102919
221			10/27/2015 Equity Investment Term Sheet	VCLF-00160295 - VCLF-00160299
222			10/27/2015 Email from J. McCoy to T. Clarke	VCLF-00188715 - VCLF-00188721
223			10/27/2015 Email from B. Murphy to M. McCoy, T. Clarke	VCLF-00188734 - VCLF-00188738
224			10/27/2015 Email from J. McCoy to C. DeGiacinto re: patriot	
225			10/27/2015 Email from M. Collins to G. Chandak re: ERP Federal Mining Complex, LLC Wire Instructions	
227			10/27/2015 Email from J. McCoy to C. DeGiacinto re: we closed	
228			10/28/2015 Email from A. Harris to P. Potter	BDCF-00077396
230			10/29/2015 Email from P. Potter to A. Harris	BDCF-00077405 - BDCF-00077406
231			10/29/2015 - Email from P. Potter to A. Harris	PWSP-00089770
232			10/29/2015 Email from P. Potter to A. Harris	SRZ-00018794 - SRZ-00018795
236			11/01/2015 Email from M. Loreman to T. Clarke	VCLF-00104252
237			11/03/2015 Email from M. Collins to K. McCoy and others	VCLF-00009001 - VCLF-00009006
238			11/03/2015 Email from T. Clarke to M. Loreman	VCLF-00009086
239			11/05/2015 Email from B. Murphy to A. Zweig	TEN0034521 - TEN0034522
240			11/9/2015 Email from R. Lattouf to R. Ehrlich	BDCF-00077418
241			9/11/2015 Email from B. Murphy to R. Ehrlich	TEN0018387 - TEN0018410

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
242			11/19/2015 Hitachi Proposal	VCLF-00013234 - VCLF-00013237
243			11/20/2015 Letter from T. Clarke to B. Murphy	VCLF-00013214
244			12/14/2015 North Mill Capital LLC Proposal	VCLF-00014057 - VCLF-00014059
246			10/12/2015 text message from K. McCoy to T. Clarke	excerpt of VCLF- 00123846
247			10/23/2015 text message from K. McCoy to T. Clarke	excerpt of VCLF- 00123846
249			VCLF and ERP Responses to First Set of Interrogatories, dated 10/31/2016	
250			VCLF and ERP Responses to First Set of Requests for Admission, dated 10/31/2016	
251			VCLF and ERP Supplemental Interrogatory Responses to First Set of Interrogatories, dated 11/21/2016	
252			Plaintiff's Responses and Objections to Defendants/Counterclaim- Plaintiffs' First Set of Interrogatories, dated 12/12/2016	
253			AT&T phone records for T. Clarke, from 10/22/2015 through 10/25/2015	
262			Screenshots of text messages from M. Moreno to S. Deckoff	BDCF-00082153 - BDCF-00082155
263			9/22/2015 Email from J. McCoy to T. Darden re: Fwd: VCLF Patriot Update 9-21-2015	IM0238 - IM0240
264			9/25/2015 Email from J. McCoy to T. Darden re: Fwd: Patriot - ERP Business Plan - DRAFT FOR REVIEW	IM0288
265			10/14/2015 Email from J. McCoy to G. Chamblee re: Revised Federal 13 Week Cash Plan 10-11-2105	IM0515
266			10/19/2014 Email from M. Loreman to J. McCoy re: Non-	IM0630

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
			binding proposal to provide marketing services and inventory/receivables financing	
267			10/23/2015 Email from M. Collins to J. McCoy re: Message from Tom	IM0691
268			10/23/2015 Email from M. Loreman to J. McCoy re: call	IM0696
269			10/23/2015 Email from J. McCoy to S. Mundra, G. Chandak re: Fwd: Non-binding proposal to provide marketing services and inventory/receivables financing	IM0707
270			10/26/2015 Email from J. McCoy to S. Mundra re: Fwd: Chandak Agreement	IM0730
271			8/31/2015 Email from R. Ehrlich to S. Deckoff and others	BDCF-00018025 - BDCF-00018047
272			9/23/2015 Email from K. McCoy to R. Lattouf	BDCF-00026071
273			9/23/2015 Email from G. Shertenlieb to R. Lattouf	BDCF-00027981 - BDCF-00027988
274			9/24/2015 Email from D. Tropp to R. Lattouf, M. Patrick	BDCF-00028141 - BDCF-00028150
276			9/25/2015 Email from R. Ehrlich to T. Clarke	BDCF-00034443
277			9/25/2015 Email from T. Clarke to R. Ehrlich	BDCF-00038805 - BDCF-00038807
278			9/26/2015 Email from R. Lattouf to G. Shertenlieb	BDCF-00038811 - BDCF-00038812
279			9/26/2015 Email from R. Lattouf to D. Tropp, M. Patrick	BDCF-00038813 - BDCF-00038824
281			9/29/2015 Email from D. Tropp to R. Lattouf, M. Patrick	BDCF-00039968 - BDCF-00039981
282			10/9/2015 Email from K. McCoy to R. Ehrlich	BDCF-00043424 - BDCF-00043428
285			10/20/2015 Email from M. Mueller to A. Harris and others	BDCF-00062434 - BDCF-00063388
286			10/21/2015 Email from B. Murphy to R. Lattouf and others	BDCF-00066479 - BDCF-00066481

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
287			10/21/2015 Email from B. Murphy to R. Ehrlich	BDCF-00066499 - BDCF-00065502
289			10/21/2015 Email from M. Mueller to S. Hessler and others	BDCF-00074349 - BDCF-00075311
291			10/22/2015 Email from B. Murphy to R. Lattouf and others	BDCF-00076060 - BDCF-00076062
292			10/22/2015 Email from R. Lattouf to B. Murphy, Z. Messenger	BDCF-00076107 - BDCF-00076108
293			10/22/2015 Email from R. Lattouf to B. Murphy, Z. Messenger	BDCF-00076111 - BDCF-00076112
294			10/22/2015 Email from Z. Messenger to R. Lattouf, B. Murphy	BDCF-00076154 - BDCF-00076157
295			10/22/2015 Email from B. Murphy to Z. Messenger, R. Lattouf	BDCF-00076212 - BDCF-00076215
296			10/24/2015 Email from R. Ehrlich to T. Clarke	BDCF-00077194
297			10/25/2015 Email from P. Potter to A. Harris	BDCF-00077219 - BDCF-00077251
298			10/25/2015 Email from P. Potter to A. Harris	BDCF-00077254 - BDCF-00077263
299			Screenshot of text message from S. Deckoff to T. Clarke	BDCF-00077481
301			10/27/2015 Email from P. Potter to R. Kwasteniet	KE_BD_0007119 - KE_BD_0007143
302			10/26/2015 Email from E. Monahan to J. Pitts and others	PWSP-00074657 - PWSP-00074854
303			9/20/2015 Email from B. Murphy to T. Clarke	TEN0019465 - TEN0019467
305			10/2015 McCoy Text messages report	VCLF-00123845 excerpts
306			K. McCoy Old iPhone Report	VCLF-00123846
307			VCLF Privilege Log Excerpts	
311			8/17/2015 Email from Debtwire US Alert to R. Ehrlich	BDCF-00011893 - BDCF-00011894
312			8/27/2015 Email from P. Laud to R. Ehrlich	BDCF-00017930 - BDCF-00017935

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
313			9/11/2015 Email from B. Murphy to R. Ehrlich	BDCF-00018275 - BDCF-00018299
314			9/13/2015 Email from B. Murphy to R. Ehrlich	BDCF-00018384 - BDCF-00018385
315			9/15/2015 Email from T. Clarke to S. Deckoff, R. Ehrlich	BDCF-00018428
316			9/17/2015 Email from B. Murphy to R. Ehrlich	BDCF-00018443 - BDCF-00018449
317			9/19/2015 Email from T. Clarke to R. Ehrlich	BDCF-00018463 - BDCF-00018465
318			9/20/2015 Email from R. Ehrlich to T. Clarke	BDCF-00018524 - BDCF-00018535
319			9/22/2015 Email from R. Ehrlich to M. Patrick	BDCF-00024744
320			9/28/2015 Email from R. Lattouf to T. Clarke	BDCF-00038843 - BDCF-00038844
321			9/28/2015 Email from B. Murphy to S. Bremer, K. Dutta	BDCF-00039762 - BDCF-00039763
322			10/6/2015 Email from R. Ehrlich to T. Clarke	BDCF-00041353
323			10/8/2015 Email from A. Harris to R. Ehrlich and others	BDCF-00041445 - BDCF-00041449
324			10/9/2015 Email from R. Ehrlich to S. Deckoff	BDCF-00041460
326			10/12/2015 Email from P. Potter to A. Harris, R. Ehrlich	BDCF-00044230 - BDCF-00044431
327			10/15/2015 Email from B. Murphy to R. Lattouf and others	BDCF-00049766 - BDCF-00049944
328			10/19/2015 Email from M. Mueller to R. Ehrlich, R. Lattouf	BDCF-00053976 - BDCF-00054200
329			10/21/2015 Email from A. Harris to M. Mueller and others	BDCF-00066867 - BDCF-00067019
330			10/21/2015 Email from P. Potter to R. Kwasteniet	BDCF-00075478 - BDCF-00075482
331			10/22/2015 Email from R. Ehrlich to G. Shertenlieb	BDCF-00077539

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
332			9/18/2015 through 10/23/2015 text messages between T. Clarke and R. Ehrlich	BDCF-00082141 - BDCF-00082151
333			6/25/2015 Order (A) Approving Bidding Procedures and Bid Protections in Connection with the Sales of Certain of the Debtors' Assets, (B) Approving the Form and Manner of Notice, (C) Scheduling Auctions and a Sale Hearing, (D) Approving Procedures for the Assumption and Assignment of Contracts, and (E) Granting Related Relief, <i>In re Patriot Coal Corp.</i> , Case No. 15-32450 (Dkt. No. 406)	
334			10/9/2015 Findings of Fact, Conclusions of Law and Order (I) Confirming the Debtors' Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and (II) Approving the Fourth Amended Disclosure Statement, <i>In re Patriot</i> Coal Corp., Case No. 15-32450 (Dkt. No. 1615)	
335			8/17/2015 Email from L. Thybony to S. Deckoff and others	BDCF-00011892
336			8/27/2015 Email from R. Ehrlich to S. Deckoff and others	BDCF-00017936 - BDCF-00017944
337			9/13/2015 Email from S. Deckoff to L. Meier	BDCF-00018382
338			9/25/2015 Email from R. Ehrlich to S. Deckoff	BDCF-00030047 - BDCF-00030048
339			9/28/2015 Email from R. Ehrlich to S. Deckoff and others	BDCF-00039797
340			10/9/2015 Email from S. Deckoff to R. Ehrlich, J. Fontana	BDCF-00041458
341			10/9/2015 Email from R. Ehrlich to S. Deckoff	BDCF-00043973 - BDCF-00043974
342			10/9/2015 Email from R. Ehrlich to S. Deckoff	BDCF-00043981 - BDCF-00043982

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
343			10/9/2015 Email from R. Ehrlich to S. Deckoff	BDCF-00044034 - BDCF-00044036
345			10/10/2015 Email from R. Ehrlich to J. Fontana	BDCF-00044120 - BDCF-00044122
346			10/11/2015 Email from R. Ehrlich to S. Deckoff	BDCF-00044149
347			10/23/2015 Email from R. Ehrlich to S. Deckoff and others	BDCF-00076317 - BDCF-00076319
348			10/23/2015 Email from R. Ehrlich to S. Deckoff and others	BDCF-00076320 - BDCF-00076323
349			10/24/2015 Email from R. Ehrlich to S. Deckoff	BDCF-00077193
350			9/23/2015 Email from R. Lattouf to K. McCoy	VCLF-00055060 - VCLF-00055061
351			10/11/2015 Email from K. McCoy to S. Deckoff	VCLF-00020278 - VCLF-00020279
354			10/9/2015 Email from K. McCoy to R. Ehrlich and others	VCLF-00020153
355			10/12/2015 Email from K. McCoy to R. Ehrlich	VCLF-00020408 - VCLF-00020410
356			9/12/2015 Email from K. McCoy to T. Clarke	TEN0018503 - TEN0018504
357			9/13/2015 Email from K. McCoy to T. Clarke	TEN0018531 - TEN0018533
359			10/8/2015 Email from K. McCoy to T. Clarke	VCLF-00020104
360			10/16/2015 Email from P. Potter to K. McCoy and others	VCLF-00175577 - VCLF-00175578
361			10/9/2015 Email from R. Ehrlich to K. McCoy	VCLF-00020160 - VCLF-00020161
364			10/11/2015 Email from T. Clarke to Z. Messenger	VCLF-00020350 - VCLF-00020351
366			10/23/2015 Email from T. Clarke to K. McCoy, J. McCoy	VCLF-00087581 - VCLF-00087582
367			10/28/2015 Email from K. McCoy to T. Clarke	VCLF-00102926
368			10/15/2015 Email from D. Baxter to T. Clarke	VCLF-00174779 - VCLF-00174780

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
369			10/23/2015 Email from P. Potter to T. Clarke	VCLF-00182962 - VCLF-00182963
370			10/25/2015 Email from P. Potter to A. Troop	VCLF-00183984 - VCLF-00183986
371			10/21/2015 Email from P. Potter to J. Bernbrock	IM-00013301 - IM-00013305
375			2015 Agreement between The United Mine Workers of America and ERP Federal Mining Complex, LLC	VCLF-00137064 - VCLF-00137210
376			11/13/2009 PNC Bank Irrevocable Standby Letter of Credit for Applicant Patriot Coal Corp.	BDCF-00066505 - BDCF-00066513
377			5/3/2010 Bank of America Irrevocable Standby Letter of Credit for Applicant Patriot Coal Corp.	BDCF-00066514 - BDCF-00066518
378			11/5/2007 Bank of America Irrevocable Standby Letter of Credit for Applicant Patriot Coal Corp.	BDCF-00066520 - BDCF-00066526
379			11/6/2007 Fifth Third Bank Letter of Credit for Applicant Patriot Coal Corp.	BDCF-00066527 - BDCF-00066528
380			11/5/2007 Bank of America Irrevocable Standby Letter of Credit for Applicant Patriot Coal Corp.	BDCF-00066529 - BDCF-00066535
381			2/18/2015 Deutsche Bank Irrevocable Letter of Credit for Applicant Patriot Coal Corp.	BDCF-00066536
382			3/4/2015 Deutsche Bank Amendment to Irrevocable Standby Letter of Credit	BDCF-00066537
383			12/19/2014 Deutsche Bank Irrevocable Letter of Credit for Applicant Patriot Coal Corp.	BDCF-00066540 - BDCF-00066542
			11/5/2007 Bank of America Irrevocable Standby Letter of Credit for Applicant Patriot Coal	BDCF-00066544 - BDCF-00066548
384			Corp.	

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
385			10/21/2015 Email from M. Mueller to A. Harris and others	BDCF-00075312 - BDCF-00075394
386			10/9/2015 Email from R. Ehrlich to K. McCoy	VCLF-00057886 - VCLF-00057892
387			9/22/2015 Email from R. Ehrlich to R. Lattouf	BDCF-00025928 - BDCF-00025952
388			10/28/2015 Notice of (I) Confirmation of the Debtors' Chapter 11 Plan of Reorganization, (II) Occurrence of the Effective Date, and (III) Related Bar Dates, , <i>In re Patriot Coal Corp.</i> , Case No. 15-32450 (Dkt. No. 1751)	
391			6/22/2017 Transcript of Hearing on Debtors' Motion for Entry of an Order, <i>In re Patriot Coal Corp.</i> , Case No. 15-32450 (Dkt. No. 2564)	
392			6/8/2017 Liquidating Trustee's Motion Seeking Approval to Sell Rights to Contingent Future Surplus Security for Payment of Workers' Compensation Obligations Free and Clear of All Liens, Claims, and Interests, <i>In re</i> Patriot Coal Corp., Case No. 15- 32450 (Dkt. No. 2553)	
393			6/27/2017 Order Granting Liquidating Trustee's Motion Seeking Approval to Sell Rights to Payments Relating to Contingent Future Surplus Workers' Compensation, <i>In re Patriot Coal Corp.</i> , Case No. 15-32450 (Dkt. No. 2566)	
396			10/15/2015 Email from R. Lattouf to S. Deckoff and others	BDCF-00050487
397			9/18/2015 Notice of Filing of Fourth Amended Disclosure Statement for Debtors' Fourth Amended Joint Plan of Reorganization, <i>In re Patriot Coal</i> <i>Corp.</i> , Case No. 15-32450 (Dkt. No. 1333)	

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
398			10/22/2015 Email from P. Potter to R. Kwasteniet	VCLF-00085610 - VCLF-00085614
399			8/31/2015 Email from R. Ehrlich to S. Deckoff and others	BDCF-00018025 - BDCF-00018047
400			Motion to Dismiss Defendants Kentucky Coal Employers' Self- Insurance Guaranty Fund and the Commonwealth of Kentucky, Labor Cabinet, Department of Workers Claims, or Alternatively To Transfer Venue To The United States District Court For The Eastern District Of Kentucky And Memorandum In Support, Davis v. Commonwealth of Kentucky, Case No. 16-03348 (Dkt. No. 5)	
401			Response to Loss Portfolio Transfer Offer, dated September 28, 2016, <i>In</i> re Patriot Coal Corp., Case No. 15- 32450 (Dkt. No. 2376-2)	
402			Response to Loss Portfolio Transfer Offer, dated September 29, 2016, <i>In</i> re Patriot Coal Corp., Case No. 15- 32450 (Dkt. No. 2376-3)	
403			10/24/2016 Transcript of Hearing on Debtors' Motion for Entry of an Order, <i>In re Patriot Coal Corp.</i> , Case No. 15-32450 (Dkt. No. 2392)	
405			10/23/2015 Email from R. Lattouf to R. Ehrlich	BDCF-00076594 - BDCF-00076596
406			9/20/2015 Email from T. Clarke to J. McCoy re: Re: patriot deal	
407			9/23/2015 Email from J. McCoy to G. Chamblee re: Re: coal update	
408			10/26/2015 Email from T. Clarke to B. Bennett	VCLF-00090112 - VCLF-00090114
413			10/24/2015 Email from R. Dombrowski to A. Lee	AMBD0003443 - AMBD0003446
414			10/22/2015 Email from T. Clarke to A. Harris	BDCF-00076089 - BDCF-00076094

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
С			6/10/2015 Letter Agreement between VCLF and Teneo to Tom Clarke from Henry van Dyke, Brent Williams (Ex A to Murphy)	VCLF-00029385- VCLF-00029393
D			8/16/2015 Asset Purchase Agreement between VCLF et al. and Patriot Coal Corp., (Clarke Ex. 7)	
G			9/13/2015, 11:20 AM EST - Email from S. Deckoff to L. Meier regarding "Re:" (Deckoff Ex. 2)	BDCF-00018382
I			09/18/2015 44:24Z., Email from R. Kwasteniet to P. Potter et al. regarding "VCLF", (Potter Ex. 9)	PWSP-00023188- PWSP-00023191
J			9/19/2015, 15:42:01Z Email from P. Potter to S. Levine, regarding "Patriot", (Potter Ex. 3)	PWSP-00024359- PWSP-00024361
K			9/20/2015, 7:12AM EST - Email from A. Harris to P. Potter regarding "Re: Patriot: VCLF/Black Diamond" (Harris Ex. 2)	SRZ-00000034
L			9/20/2015, 1:02 PM EST - Email from E. Ehrlich to R. Silverman et al regarding "Auction" (Lattouf Ex.1)	BDCF-00082485
M			9/20/2015, 7:09 PM EST - Email from R. Ehrlich to S. Deckoff et al. regarding "Tomorrow" (Harris Ex. 2A)	BDCF-00018511
N			9/20/2015, 8:29 PM EST - Email from R. Ehrlich to T. Clarke regarding "RE: Revised ERP Federal Mining Complex, LLC Equity Allocation 9-20-2016.pdf" (Ehrlich Ex. 1, Harris Ex. 1)	BDCF-00018548- BDCF-00018559
O			Date: 9/20/2015, 9:18 PM EST; Email from R. Lattouf to R. Ehrlich regarding "Re: Tomorrow" (Lattouf Dep. Ex. 2)	BDCF- 00018560
P			9/20/2015, 13:57:24Z, Email from K. Miller to B. Murphy regarding "Patriot Summary-Murphy",	TEN0019455- TEN0019456

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
			(Murphy Ex. 28)	
Q			9/20/2015 - Letter from Black	BDCF- 00020504-
			Diamond to VCLF and ERP	BDCF- 00020508
			regarding "Re: Commitment	
			Letter" (Gravenhorst Ex. 1)	
R			9/21/2015, 9:22 AM EST - Email	BDCF-00018577
			from S. Deckoff to R. Ehrlich,	
			untitled (Deckoff Ex. 4, Potter Ex.	
			1))	
S			9/21/2015 - Letter from Black	BDCF- 00028000-
			Diamond to VCLF and ERP	BDCF- 00028009
			regarding "Re: Commitment	
			Letter" (Deckoff Ex. 5,	
			Ehrlich Ex. 2,	
			Gravenhorst Ex. 2, Harris Ex. 3,	
			Lattouf Ex. 3)	
T			9/22/2015, 7:59 AM EST -	BDCF-00020511-
			Email from R. Lattouf to R.	BDCF-00020514
			Lattouf regarding "Patriot	
			Coal Credit Notes.pdf –	
			Adobe Acrobat Standard"	
			(Lattouf Ex. 19)	DD 65 0000 51 5
U			9/22/2015, 7:59 AM EST -	BDCF-00020515-
			Email from R. Lattouf to R.	BDCF-00020592
			Lattouf regarding "2015-05-	
			01 Patriot Coal Packet.pdf –	
			Adobe Acrobat Standard"	
T 7			(Lattouf Ex. 20)	DDCE 000020(0
V			9/22/2015, 8:03 AM EST -	BDCF- 00083068-
			Email from R. Lattouf to R.	BDCF- 00083130
			Lattouf regarding	
			"Patriot_FTI_2015 07	
			29_Lender Presentation.pdf – Adobe Acrobat Standard"	
			(Lattouf Ex. 21)	
X			9/22/2015, 15:59:44Z –Email	PWSP-00025675
Λ			from P. Potter to A Harris et	1 W S1 -00023073
			al. regarding "Re: Patriot	
			VCLF-BD Transaction"	
			(Potter Decl. Ex. B)	
Y			9/22/2015,11:59 AM EST -	PWSP-00025675
1			Email from A. Harris to A.	1 ** 51 -00023073
			Troop et al. regarding "Re:	
			Patriot: VCLF-BD	
			Transaction" (Harris Ex. 6)	
Z			9/23/2015, 12:40 PM EST -	BDCF-00026195-
			Email from R. Lattouf to M.	BDCF-00026197
			Linan nom K. Lawai w Wi.	-0002017/

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
			Connolly regarding "Re:	
			Mine visit" (Lattouf Ex. 24)	
AA			9/24/2015, 1:23 PM EST -	PWSP-00032310
			Email from A. Harris to A.	
			Troop et al. regarding "RE:	
			Patriot: VCLF-BD	
			Transaction" (Harris Ex. 7)	
AB			9/24/2015 - Handwritten note	BDCF- 00081969-
			of R. Lattouf (Lattouf Ex. 18)	BDCF- 00081996
AC			9/29/2015, 5:00 PM EDT-	BDCF-0003990-
			Email from R. Lattouf to D.	BDCF-0003997
			Tropp, M. Patrick et al.	
			regarding "RE: Workers	
			Comp Actuarial assessment-	
			time sensitive"	
AD			9/29/2015, 9:38 PM EST -	BDCF-00040076-
			Email from D. Tropp to R.	BDCF-00040085
			Lattouf regarding "Re:	
			Workers Comp Actuarial	
			assessment – time sensitive"	
			(Lattouf Ex. 23)	
AE			10/8/2015, 5:46PM EDT	SRZ-00000104
			Email from A. Harris to P.	
			Potter regarding	
			"Confirmation Order"	
AG			10/7/2015, 9:13 AM EST -	BDCF- 00041379-
			Email from T. Clarke to R.	BDCF- 00041380
			Ehrlich regarding "Re:	
			Commitment Letter" (Ehrlich	
			Ex. 21, Harris Ex. 5)	
AH			10/9/2015, 11:01AM EDT	SRZ- 00000121
			Email from J. Whitney to A.	
			Harris regarding "Patriot:	
			VCLF-BD Transaction"	
AI			10/9/2015, 4:21 PM EST - Email	BDCF-00043456-
			from S. Deckoff to R. Ehrlich	BDCF-00043457
			regarding "Re: Federal #2	
			Timing Comparison Plan A -	
			Plan B 10-09-15"	
			(Deckoff Ex. 6)	
AJ			10/9/2015, 7:12 PM EST - Email	BDCF-00043975-
			from S. Deckoff to R. Ehrlich	BDCF-00043976
			regarding "Re: Patriot	
			Confirmation Order" (Deckoff	
]		Ex. 8)	

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
AK			10/9/2015, 8:19 PM EST - Email from S. Deckoff to K. McCoy regarding "Re: Federal Business Unit – Monthly Income Statements 2013/2014/2015 July YTD" (Deckoff Ex. 7)	BDCF- 00043994- BDCF- 00043995
AM			10/9/2015 Findings of Fact, Conclusions of Law, And Order (I) Confirming the Debtors' Fourth Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and (II) Approving the Fourth Amended Disclosure Statement (Ex. F)	
AN			10/9/2015 Schulte Roth & Zabel Invoice to Black Diamond	SRZ-00018891- SRZ-00018892
AO			10/10/2015, 4:26 PM EST - Email from R. Ehrlich to S. Deckoff regarding "Re:" (Deckoff Ex. 9)	BDCF-00044119
AP			10/11/2015, 9:04 AM EST - Email from S. Deckoff to R. Ehrlich et al. (Deckoff Ex. 10)	BDCF-00044145
AR			10/13/2015 11:41:44Z, Email from P. Potter to T. Clarke et al. regarding "Black Diamond", (Potter Ex. 49)	VCLF- 00000174166- VCLF- 00000174167
AS			10/13/2015 14:21:48Z, Email from T. Clarke to P. Potter et al. regarding "Black Diamond", (Potter Ex. 50)	VCLF-000174172- VCLF-000174173
AT			10/15/2015, 11:46am EDT- Email from M. Loreman to J. McCoy et al. regarding "Non-binding proposal to provide marketing services and inventory/receivables financing" (Loreman Ex. 1)	
AU			10/16/2015, 1:02:2:46Z – Email from F. Kwok to A. Troop et al. regarding "VCLF/Patriot" (Potter Decl. Ex. F)	IM-00005322
AV			10/15/2015, 3:22PM Email from R. Dombrowski to P. Potter et al. regarding "Diligence Requests",	KE_BD_0002522- KE_BD_0002523

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
			(Potter Ex. 10)	
AW			10/16/2015, 15:48:09Z Email	IM-00005353-
			from P. Potter to M. Collins et al.,	IM-00005356
			regarding "VCLF-Environmental	
			Due Diligence" (Potter Ex. 7)	
AX			10/20/2015, 20:30:00Z Email	VCLF-00177668
			from unknown (P. Potter?) to W.	
			Sullivan et al. regarding	
			"Patriot/VCLF: A&R Asset	
			purchase Agreement", (Potter Ex.	
			47)	
AY			10/20/2015, 8:54 PM EST - Email	PWSP-00063467-
			from P. Potter to D. Baxter et al.	PWSP-00063472
			regarding "RE: Patriot/VCLF:	
			A&R Asset Purchase Agreement"	
A 77			(Harris Ex. 9)	CD7 00000042
AZ			10/20/2015, 9:19 PM EST - Email from R. Ehrlich to S. Deckoff et	SRZ-00008943-
				SRZ-00008962
			al. regarding "FW: Patriot/VCLF: A&R Asset Purchase Agreement"	
			(Deckoff Ex. 11)	
BA			10/20/2015, 1:13:45Z Email from	IM-00011856-
DA			P. Potter to R. Kwasteniet et al.,	IM-00011857
			regarding "Patriot 10 Days of	1101-00011037
			Inventory Calculation", (Potter Ex.	
			8)	
BB			10/21/2015, 6:39 PM EST - Email	PWSP-00065859-
			from A. Harris to P. Potter	PWSP-00065862
			regarding "Re: Patriot APA Cover	
			Letter Feedback" (Harris Ex. 10)	
BC			10/21/2015, 7:40 PM EST - Email	BDCF-00066708-
			from R. Ehrlich to S. Deckoff et	BDCF-00066713
			al. regarding "RE: Patriot APA	
			Cover Letter Feedback" (Deckoff	
7.7			Ex. 12)	DD 00 000 000 000
BD			10/21/2015 Draft Amended and	BDCF-00066943-
			Restated Asset Purchase	BDCF-00067019
DE			Agreement (Clarke Ex. 16)	DIVIGID 000 (02.50
BE			10/22/2015, 9:31AM- Email from	PWSP-00068350-
			R. Kwasteniet to P Potter regarding "Can We Talk in 15	PWSP-00069504
			Minutes? Urgent" (Potter Decl. Ex. K)	
BF			10/22/2015, 14:58:39Z, Email	VCLF-00182731
DI.			from P. Potter to C. Mirick et al.	VCL1-00102/31
			regarding "Patriot-Update. Initial	
			response from K&E-Privileged	
			and confidential	

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
			Communication/Attorney Work Product/Prepared in Anticipation of Litigation" (Potter Ex. 48)	
BG			10/22/2015, 7:03 PM EST - Email from B. Murphy to R. Lattouf regarding "RE: Model" (Lattouf Ex. 4)	BDCF-00076221- BDCF-00076224
ВН			10/22/2015, 3:40:06Z. Email from M. Mueller to S. Hessler et al. regarding "Patriot/VCLF: A&R Asset Purchase Agreement and Schedules" (Potter Decl. Ex. J)	VCLF- 00084559
BI			10/22/2015, 3:54:28Z, Email from P. Potter to R. Kwastenite et al. regarding "Patriot-VCLF APA Letter" (Potter Decl. Ex. I)	VCLF-00085610- VCLF-00085614
ВЈ			10/22/2015, 7:03PM EDT, Email from R. Lattouf to B. Murphy, regarding "RE: Model" (Murphy Ex. 11)	BDCF-00076221- BDCF-00076224
BK			10/22/2015, 23:55:19Z, Email from B. Murphy to T. Clarke et al. regarding "Patriot-Model Changes/Financing Charges" (Clarke Ex. 19)	TEN0028715
BL			10/23/2015, 7:01 AM EST - Email from T. Clarke to R. Ehrlich regarding "Federal Mining Complex PL and Balance Sheet Closing to CY2019 10-23- 2015.pdf" (Ehrlich Ex. 4)	BDCF-00076276- BDCF-00076278
BM			10/23/2015, 7:04 AM EST - Email from T. Clarke to J. Fontana et al. regarding "Fwd:" (Ehrlich Ex. 5)	BDCF-00076285- BDCF-00076287
BN			10/23/2015, 9:26 AM EST - Email from R. Ehrlich to H. Gravenhorst regarding "FW: Summary of ERP Facilities" (Ehrlich Ex. 20, Lattouf Ex. 5)	
ВО			10/23/2015, 9:41 AM EST - Email from R. Ehrlich to H. Gravenhorst regarding "RE: Summary of ERP Facilities" (Deckoff Ex. 13, Ehrlich Ex. 22, Lattouf Ex. 6)	
BP			10/23/2015, 10:24 AM EST - Email from H. Gravenhorst to T. Clarke regarding "Summary of ERP Facilities" (Deckoff Ex. 4,	BDCF-00076338- BDCF-00076340

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
			Ehrlich Ex. 13, Gravenhorst Ex.	
			4, Harris Ex. 12, Lattouf Ex. 7)	
BQ			10/23/2015, 11:02 AM EST -	BDCF-00076344-
			Email from D. Baxter to D.	BDCF-00076345
			Baxter et al. regarding "VCLF	
			Proposed Email from Pillsbury to	
			K&E" (Ehrlich Ex. 9, Harris Ex.	
			11)	
BR			10/23/2015, 11:22 AM EST -	
			Email from R. Ehrlich to	
			H. Gravenhorst regarding "RE:	
			Summary of ERP Facilities"	
			(Deckoff Ex. 15, Ehrlich Ex. 24-25, Lattouf Ex. 9)	
BS			10/23/2015, 1:12 PM EST - Email	
DS			from R. Ehrlich to H. Gravenhorst	
			regarding "Summary of ERP	
			Facilities" (Deckoff Ex. 16,	
			Ehrlich Ex. 26, Lattouf Ex. 10)	
BT			10/23/2015, 1:20 PM EST -	BDCF-00076458-
			Email from H. Gravenhorst to	BDCF-00076460
			T. Clarke regarding "Summary	
			of ERP Facilities" (Deckoff Ex.	
			17, Ehrlich Ex. 14, Gravenhorst	
			Ex. 6, Harris Ex. 13, Lattouf	
			Ex. 12)	
BU			10/23/2015, 2:04 PM EST -	BDCF-00076502-
			Email from H. Gravenhorst to	BDCF-00076504
			T. Clarke regarding "Summary	
			of ERP Facilities" (Deckoff Ex.	
			18, Ehrlich Ex. 15, Gravenhorst	
			Ex. 7, Harris Ex. 14, Lattouf Ex. 13)	
BV			10/23/2015, 2:18 PM EST -	BDCF-00076511-
עם א			Email from H. Gravenhorst to	BDCF-00076513
			T. Clarke regarding "Summary	BBC1-00070313
			of ERP Facilities" (Deckoff Ex.	
			19, Ehrlich Ex. 16, Gravenhorst	
			Ex. 8, Harris Ex. 15, Lattouf	
			Ex. 14)	
BW			10/23/2015, 2:39 PM EST –	BDCF-00076591-
			Email from R. Lattouf to R.	BDCF-00076593
			Ehrlich regarding "FW:	
			VCLF_Business	
			Plan_102315_1pm.xlsx"	
			(Lattouf Ex. 11)	

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
BX			10/23/2015, 2:45 PM EST – Email from R. Lattouf to Z. Messenger regarding "Re: VCLF Business Plan	BDCF-00076597- BDCF-00076598
BY			_102315_1pm.xlsx" (Lattouf Ex. 15) 10/23/2015, 15:02:23Z, Email	PWSP-00069034-
			from D. Baxter to D. Baxter et al. regarding "VCLF Proposed Email from Pillsbury to K&E" (Potter Decl. Ex. L)	PWSP-00069035
BZ			10/23/2015, 15:10:13Z Email from M. Madden to B. Murphy, regarding "Re: Patriot Coal" (Murphy Ex. 14)	TEN0032607- TEN0032608
CA			10/23/2015, 3:29:02PM Email from P. Potter to P. Potter regarding "Commitment Letter", (Potter Ex. 2)	BDCF-00077244- BDCF-00077245
СВ			10/23/2015, 4:14 PM EDT- Email from D. Carickhoff to H Epstein, JR Bermbock, P Potter et al. regarding "Patriot Coal/AIG-Further Revised Stipulation-v4 agst v5 [IWOV- Archer.FID3676537]	BDCF-00076713- BDCF-00076725
CC			10/23/2015, 8:54 PM, Email from P. Potter to R. Kwasteniet regarding "Re: The 3pm was moved to 3:30" (Potter Ex. 18)	KE_BD_0002431
CD			10/23/2015, 12:47:32Z Email from J. McCoy to M. Loreman et al., regarding "call", (Murphy Ex. 16)	TEN0032586
CE			10/23/2015, 18:01:45Z- Email from J. McCoy to T. Clarke regarding "Re: Summary of ERP Facilities", (J. McCoy Ex. 23, K. McCoy Ex. 19)	VCLF-00087672- VCLF-00087673
CF			10/23/2015, 19:55:29Z, Email from P. Potter to T. Clarke et al. regarding "Total Non Starter This is DEAD! No one can believe Pillsbury will work on closing this", (Potter Ex. 25)	VCLF-000183073- VCLF-000183075
CG			10/23/2015 20:00:11Z Email from P. Potter to T. Clarke et al.	VCLF-000183080- VCLF-000183082

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
			regarding "Total Non Starter This is DEAD! No one can believe Pillsbury will work on closing this", (Potter Ex. 26)	
СН			10/23/2015, 21:28:06Z Email from K. McCoy to P. Potter regarding "Confidential Request", (Potter Ex. 38)	VCLF- 00183194
CI			10/23/2015, 21:31:09Z Email from P. Potter to K. McCoy regarding "Confidential Request" (Potter Ex. 39)	VCLF- 00183195
СЈ			10/23/2015, 22:51:57Z, Email from M. Loreman to M. Collins at al. regarding "Re: Documents from Tom Clarke" (Loreman Ex. 5)	VCLF-00088150
CK			10/24/2015, 4:35 PM EST – Email from S. Deckoff to R. Ehrlich regarding "Re:" (Deckoff Ex. 20)	BDCF-00077192
CL			10/24/2015, 5:21 PM EST – Email from R. Ehrlich to T. Clarke regarding "Update" (Harris Ex. 18)	BDCF-00077196
CM			10/24/2015, 6:59 PM EST – Text messages from S. Deckoff (Deckoff Ex. 23)	BDCF-00082153- BDCF-00082155
CN			10/24/2015, 7:01 PM EST – Email from S. Deckoff to M. Moreno, untitled (Deckoff Ex. 22)	BDCF-00082156
СО			10/24/2015, 11:54:07Z, Email from T. Clarke to K. McCoy et al., regarding "Non-binding proposal to provide marketing services and inventory/receivables financing", (K. McCoy Ex. 18)	TEN0032667- TEN0032670
СР			10/24/2015, 18:44:52Z, Email from B. Murphy to D. Baxter et al. regarding "Patriot-BDCM Term Sheet/Commitment Letter", (Potter Ex.27)	VCLF-0018335- VCLF-00183341
CQ			10/24/2015, 18:56:42Z, Email from D. Baxter to T. Clarke et al. regarding "Patriot-BDCM Term Sheet/Commitment Letter",	VCLF-00183386- VCLF-00183393

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
			(Potter Ex. 29)	
CR			10/24/2015, 18:58:21Z, Email from A. Troop to T. Clarke et al. regarding "Patriot-BDCM Term Sheet/Commitment Letter", (Potter Ex. 28)	VCLF-00183378- VCLF-00183385
CS			10/24/2015, 21:27:12Z, Email from B. Murphy to Patriot Coal et al. regarding "Counter", (Potter Ex. 5)	VCLF- 00173673
CT			10/24/2015, 23:36:47Z, Email from B. Murphy to A. Troop et al. regarding "Patriot-Debtor Loan/Terms", (Potter Ex. 51)	VCLF-00183409- VCLF-00183410
CU			10/24/2015 – Text message from S. Deckoff to T. Clarke (Deckoff Ex. 21)	BDCF-00077481
CV			10/25/2015, 10:55 AM EST – Email from R. Ehrlich to S. Deckoff regarding "Fwd: Blackhawk Mining LLC – Credit Agreements" (Ehrlich Ex. 11)	BDCF-00077216- BDCF-00077218
CW			10/25/2015, 2:59:39 PM, Email from P Potter to P. Potter regarding "Summary of ERP Facilities 2:59:39PM", (Potter Ex. 14)	BDCF-00077246- BDCF-00077248
CX			10/25/2015, 3:00:28 PM Email from P Potter to P. Potter, regarding "Summary of ERP Facilities", (Potter Ex. 12)	BDCF- 00077236- BDCF- 00077239
СҮ			10/25/2015, 3:00:56 PM Email from P. Potter to P. Potter regarding "Summary of ERP Facilities 2:04pm", (Potter Ex. 13)	BDCF- 00077240- BDCF- 00077243
CZ			10/25/2015, 3:01:23 PM, Email from P. Potter to P. Potter regarding "Summary of ERP Facilities 10:24am", (Potter Ex. 11)	BDCF-00077249- BDCF-00077251
DA			10/25/2015, 3:41PM, Email from P. Potter to A. Harris et al. regarding "In re Patriot Coal- VCLF/Black Diamond" (Potter Ex. 15)	BDCF-00077219- BDCF-00077220
DB			10/25/2015, 10:47 PM EST – Email from S. Deckoff to R. Ehrlich regarding "Re: Federal	BDCF-00077214- BDCF-00077215

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
			Weekly Cash flow 10- 23-	
			2015.pdf" (Deckoff Ex. 24)	
DC			10/25/2015, 4:02 PM EST –	SRZ-00018656-
			Email from A. Harris to R.	SRZ-00018692
			Ehrlich et al. regarding "Fwd:	
			In re Patriot Coal –	
			VCLF/Black Diamond"	
			(Ehrlich Ex. 17, Harris Ex. 16)	
DD			10/25/2015, 6:21PM EDT,	BDCF-00077252-
			Email from A. Harris to P.	BDCF-00077253
			Potter et al., regarding In re	
			Patriot Coal-VCLF/Black	
			Diamond (Potter Decl. Ex. N,	
			Potter Ex. 19)	
DE			10/25/2015, 14:53:11Z, Email	VCLF-00183514
			from P. Potter to T. Clarke et	
			al., regarding "Privileged and	
			Confidential Attorney- Client	
			Communication, Attorney work	
			product, prepared in	
			anticipation of litigation",	
			(Potter Ex. 30)	
DF			10/25/2015, 15:06:52Z, Email,	VCLF-00183526-
			regarding "Privileged and	VCLF-00183527
			Confidential Attorney-Client	
			Communication, Attorney work	
			product, prepared in	
			anticipation of litigation",	
DC			(Potter Ex. 31)	VCLE 0010250
DG			10/25/2015, 15:38:31Z, Email from T. Clarke from P. Potter	VCLF- 0018358-
				VCLF- 00183540
			regarding "Summary of ERP Facilities", (Potter Ex. 32)	
DH			10/25/2015, 15:38:34Z, Email	VCLF-00183544-
ווען			regarding Summary of ERP	VCLF-00183546
			Facilities", (Potter Ex. 33)	VCLI-00103340
DI			10/25/2015. 15:39:10Z, Email	VCLF- 00183547-
Di			from P. Potter to T. Clarke	VCLF- 00183549
			regarding "Summary of ERP	VCL1 - 00103349
			Facilities", (Potter Ex. 34)	
DJ			10/25/2015, 15:42:31Z, Email,	VCLF-00183554-
			regarding "Summary of ERP	VCLF-00183556
			Facilities", (Potter Ex. 35)	
DK			10/25/2015, 15:44:35Z, Email	VCLF- 00183565-
_			from T. Clarke from P. Potter	VCLF- 00183568
			regarding "Summary of ERP	
			Facilities", (Potter Ex. 36)	

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
DL			10/25/2015 15:46:01Z, Email from T. Clarke to P. Potter, regarding "Privileged and Confidential, Attorney work	VCLF-0018573- VCLF-0018354
			product. For litigation", (Potter Ex. 40)	
DM			10/25/2015, 16:06:34Z-Email from T. Clarke to P. Potter et al. regarding "Re: Summary of ERP Facilities" (Potter Ex. 37)	VCLF-00183651- VCLF-00183657
DN			10/25/2015, 16:53:03Z, Email from W. Sullivan to A. Troop et al., regarding "Privileged and Confidential, Attorney work product prepared in anticipation of litigation" (Potter Ex. 41)	VCLF-00183705- VCLF-00183707
DO			10/25/2015, 19:15:25Z, Email from P. Potter to A. Troop et al., regarding "Letter to Adam Harris-last call for comments", (Potter Ex. 42)	VCLF-00183759- VCLF-00183760
DP			10/25/2015, 19:17:55Z, Email from C. Mirick to P. Potter et al. regarding "letter to Adam Harris last call for comments", (Potter Ex. 43)	VCLF-0018377- VCLF-00183778
DQ			10/25/2015, 19:41:56Z, Email from P. Potter to A. Harris et al., regarding "In re Patriot Coal- VCLF/Black Diamond" (Potter Decl. Ex. M)	VCLF-0088837- VCLF-0088866
DR			10/25/2015, 20:03:12Z, Email from P. Potter to C. Mirick et al. regarding "letter to Adam Harris last call for comments", (Potter Ex. 44)	VCLF-000183900- VCLF-000183904
DS			10/25/2015, 22:31:39Z, Email from P. Potter to A. Troop et al., regarding "Privileged and Confidential, Attorney work product prepared in anticipation of litigation", (Potter Ex. 45)	VCLF-000183962- VCLF-000183963
DT			10/25/2015, 8:43PM EDT, Email from P. Potter to A. Harris et al., regarding "RE: In re Patriot Coal- VCLF/Black Diamond" (Potter Decl. Ex. O)	BDCF-00077254- BDCF-00077293

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
DU			10/25/2015, 8:43PM EDT,	BDCF-00077254-
			Email from P. Potter to A.	BDCF-00077256
			Harris regarding "RE: In re	
			Patriot Coal-VCLF/Black	
			Diamond", (Potter Decl. Ex. 20)	
DV			10/25/2015, 9:21 PM EST –	BDCF-00077264-
			Email from A. Harris to R.	BDCF-00077274
			Ehrlich et al. regarding "FWD:	
			In re Patriot Coal – VCLF/Black	
			Diamond" (Harris Ex. 19)	
DW			10/25/2015, 9:49PM EST –	BDCF-00077285-
			Email from A. Harris to R.	BDCF-00077289
			Ehrlich regarding "Re: In re	
			Patriot Coal – VCLF/Black	
			Diamond" (Deckoff Ex. 25,	
DV			Harris Ex. 20)	DD CE 00077200
DX			10/25/2015, 11:34 PM EST –	BDCF-00077290-
			Email from A. Harris to P.	BDCF-00077293
			Potter regarding "RE: In re	
			Patriot Coal – VCLF/Black	
			Diamond" (Ehrlich Ex. 18,	
DY			Harris Ex. 17, Potter Ex. 22) 10/25/2015 letter to A. Harris	BDCF-00077262-
DI			from P. Potter regarding "In re	BDCF-00077263
			Patriot Coal Corp. et al. Case	BDC1-000//203
			No. 15-32450 Chapter 11"	
			(Potter Ex. 21)	
DZ			10/25/2015 letter to A. Harris	BDCF-00077231-
DL			from P. Potter regarding "In re	BDCF-00077235
			Patriot Coal Corp. et al. Case	BB 61 00077255
			No. 15-32450" (Potter Ex. 16)	
EA			10/25/2015 letter to A. Harris	VCLF-00183515-
			from P. Potter regarding: "In re	VCLF-00183518
			Patriot Coal et al.", (Potter Ex.	
			30a)	
EB			10/26/2015, 3:33 PM EST –	BDCF-00077356
			Email from D. Ozen to R.	
			Lattouf, untitled (Lattouf Ex.	
			16)	
EC			10/26/2015, 04:12:27Z, Email	VCLF-00185523-
			from P. Potter to C. Mirick et al.	VCLF-00185526
			regarding "In re Patriot Coal-	
			VCLF Black Diamond", (Potter	
			Ex. 46)	
ED			10/26/2015, 5:59 PM EST -	BDCF-00077353-
			Email from D. Pinsky to P.	BDCF-00077355
			Potter regarding "BLACK	

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
			DIAMOND COMMERCIAL	
			FINANCE, LLC –v	
			VIRGINIA CONSERVATION	
			LEGACY FUND, INC. et al.;	
			Supreme Court NY Cty"	
			(Ehrlich Ex. 12, Harris Ex. 21)	
EE			10/26/2015, 12:43pm EDT –	BDCF-00077301-
			Email from David Carickhoff to	BDCF-00077326
			H. Epstein, J.R. Bernbock, P.	
			Potter et al., regarding "Patriot	
			Coal/AIG- Further Revised	
			Stipulation- v5 agst v7 [IWOV-	
			Archer.FID3676537]	
EF			10/26/2015, 18:56:25Z Email	VCLF- 00091977
			from J. Bell to J. Whitney et al.	
			regarding "Funding by Govind	
			Chandak", (Potter Ex. 6)	
EG			10/26/2015, 23:30:46Z Email	VCLF-000187568-
			from B. Murphy to D. Baxter et	VCLF-000187569
			al. regarding " Call to discuss	
			UMWA" (Potter Ex. 52)	
EH			10/27/2015 Equity Investment	VCLF-00160295-
			Term Sheet ERP Mining	VCLF-00160299
			Complex LLC and ERP	
			Settlement LLC (Clarke Ex. 2)	
EI			10/27/2015 Assignment and	VCLF-00010900-
			Assumption Agreement	VCLF-00010910
EJ			10/27/2015 Amended and	
			Restated Asset Purchase	
			Agreement (Clarke Ex. 3)	
EK			10/27/2015 Promissory Note,	KE-BD-0007124-
			Earnout Agreement and Security	KE-BD-0007143
			Agreement (Clarke Ex. 1)	
EL			10/28/2015, 11:57am, Email	BDCF-00077396
			from A. Harris to P. Potter et al.,	
			regarding "Patriot", (Potter Ex.	
			23)	
EM			10/28/2015, 12:00:30Z Email	VCLF-00102926
			from K. McCoy to T. Clarke	
			regarding "Re", (K. McCoy Ex.	
			20)	
EN			10/29/2015, 1:50PM EDT,	BDCF- 00077405-
			Email from P. Potter to A.	BDCF- 00077406
			Harris regarding "Patriot-Black	
			Diamond, (Potter Ex. 24)	

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
ЕО			10/29/2015, 1:53 PM EST – Email from A. Harris to S. Goldfarb et al. regarding "FW: Patriot – Black Diamond" (Ehrlich Ex. 19, Harris Ex. 22)	BDCF-00077407- BDCF-00077409
EP			11/05/2015 - Complaint (Deckoff Ex. 2A, Ehrlich Ex. 8)	
EQ			11/9/2015 – Email from R. Lattouf to R. Ehrlich, untitled (Lattouf Ex. 17)	BDCF-00077418
ER			11/12/2015 Schulte Roth & Zabel invoice to Black Diamond	SRZ-00018881- SRZ-00018890
ES			12/3/2015 Reorganized Debtors' Motion For Entry of An Order (A) Authorizing Entry Into Loss Portfolio Transfer Transactions and (B) Granting Related Relief	
EU			Briscoe Ex. 41/29/16 Order (A) Authorizing Entry Into LPT Transactions and (B) Granting Related Relief	
EV			10/14/2016 Plaintiff's Amended Initial Disclosures Pursuant to Rule 7026 of the Federal Rules of Bankruptcy Procedure (Potter Decl. Ex. Q)	
EW			12/12/2016 – Plaintiff's Responses and Objections to Defendants/Counterclaim- Plaintiffs' First Set of Interrogatories (Ehrlich Ex. 6)	
EX			2/8/2017 – AT&T Phone Records (Ehrlich Ex. 7)	
FE			6/8/2017 Liquidating Trustee's Motion Seeking Approval To Sell Rights To Contingent Future Surplus Security for Payment of Workers' Compensation Obligations Free and Clear of All Liens, Claims and Interests (Briscoe Ex. 8)	
FF			6/22/2017 Transcript of hearing on Debtors' Motion for Entry of an Order, A, Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases, Effective	

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
			Nunc Pro Tunc to August 13,	
			2015, and B, Granting Related	
			Relief filed by Patriot Coal	
			Corporation (filed 8/13/2015),	
			Docket No. 820; Debtors'	
			Fourteenth Omnibus Objection	
			to Certain, A, No-liability	
			Retiree Benefit Claims, and, B,	
			No-liability Retiree Benefit and	
			Pension Claims filed by Patriot	
			Coal Corporation (filed	
			11/23/2015), Docket No. 1858;	
			Debtors' Fifteenth Omnibus	
			Objection to Certain, A,	
			Duplicative Claims, B, Late-	
			filed Claims, C, Substantive	
			Duplicate Claims, D, Amended	
			or Superseded Claims, E,	
			Insufficient Documentation	
			Claims, F, Satisfied Claims and,	
			G, No- liability Claims filed by	
			Patriot Coal Corporation (filed	
			1/26/2016, Docket No. 2083;	
			Liquidating Trustee's Motion	
			Seeking Approval to Sell Rights	
			to Contingent Future Surplus Security for Payment of	
			Workers' Compensation	
			Obligations Free and Clear of	
			All Liens, Claims and Interests	
			filed by Patriot Coal	
			Corporation (filed 6/8/17),	
			Docket No. 2553 (Briscoe Ex. 7)	
FG			6/27/2017 Order Granting	
			Liquidating Trustee's Motion	
			Seeking Approval To Sell	
			Rights To Payments Relating to	
			Contingent Future Surplus	
			Workers' Compensation	
			Security Free and Clear of All	
			Liens, Claims and Interests	
	<u> </u>		(Briscoe Ex. 9)	
FH			10/16/2017 Privilege log (Potter	
			Ex. 17)	
FI			4/17/2018 Expert Report of	
			Robert K. Briscoe WCP	
			(Briscoe Ex. 1)	

Exhibit No.	Identified	Admitted	Description	BegBates and EndBates
FK			5/3/2018 Robert Briscoe Work	
			File (Briscoe Ex. 4)	
FL			5/10/2018 Black Diamond	
			Capital Management Website	
			printout (Briscoe Ex. 5)	
FN			Undated Total HealthCo	VCLF- 00187570
			Proceeds (Potter Ex. 52A)	

WE ASK FOR THIS:

/s/ Patrick J. Potter

Patrick J. Potter (VSB No. 39766) PILLSBURY WINTHROP SHAW PITTMAN LLP

1650 Tysons Boulevard, Suite 1400 McLean, Virginia 22102-4856 Telephone: (703) 770-7900 Facsimile: (703) 770-7901

E-mail: patrick.potter@pillsburylaw.com

- and -

William M. Sullivan, Jr. (admitted *pro hac vice*)

PILLSBURY WINTHROP SHAW PITTMAN LLP

1200 Seventeenth Street, NW Washington, DC 20036-3006 Telephone: (202) 663-8027 Facsimile: (202) 663-8007

E-mail: wsullivan@pillsburylaw.com

Andrew M. Troop (admitted *pro hac vice*) Samuel S. Cavior (admitted *pro hac vice*) Joshua I. Schlenger (admitted *pro hac vice*) PILLSBURY WINTHROP SHAW

PITTMAN LLP 1540 Broadway

New York, New York 10036-4039

Telephone: (212) 858-1000 Facsimile: (212) 858-1500

E-mail: andrew.troop@pillsburylaw.com

samuel.cavior@pillsburylaw.com joshua.schlenger@pillsburylaw.com

Counsel to Virginia Conservation Legacy Fund, Inc. and ERP Compliant Fuels, LLC /s/ John H. Maddock III

Dion W. Hayes (VSB No. 34304) John H. Maddock III (VSB No. 41044)

McGUIREWOODS LLP

Gateway Plaza 800 East Canal Street Richmond, VA 23219-3916 Telephone: (804) 775-1178 Facsimile: (804) 698-2186

Email: dhayes@mcguirewoods.com jmaddock@mcguirewoods.com

- and -

C. William Phillips (admitted *pro hac vice*)

Jonathan M. Sperling (admitted *pro hac vice*)

Micaela McMurrough (admitted *pro hac vice*)

COVINGTON & BURLING LLP The New York Times Building

620 Eighth Avenue

New York, New York 10018-1405

Telephone: (212) 841-1000 Facsimile: (212) 841-1010 E-mail: cphillips@cov.com jsperling@cov.com mmcmurrough@cov.com

Counsel to Black Diamond Commercial Finance, LLC

Certificate of Service

I hereby certify that on June 3, 2018, I caused the foregoing stipulation to be filed with and uploaded to this Court's CM/ECF system, which will send filing to all CM/ECF participants, and on the following parties by email:

William M. Sullivan, Jr. (wsullivan@pillsburylaw.com)
Joshua I. Schlenger (joshua.schlenger@pillsburylaw.com)
Samuel S. Cavior (samuel.cavior@pillsburylaw.com)
Andrew M. Troop (andrew.troop@pillsburylaw.com)
Patrick J. Potter (patrick.potter@pillsburylaw.com)

/s/ John H. Maddock III_ John H. Maddock III